

DG-08-079

DEWEY & LeBOEUF

Dewey & LeBoeuf LLP
260 Franklin Street
Boston, MA 02110-3173

tel +1 617 748 6847
fax +1 617 439 0341
mpurcell@dl.com

May 30, 2008



NHPUC MAY 30 '08 PM 4:21

BY HAND

Debra A. Howland
Executive Director and Secretary
New Hampshire Public Utilities Commission
21 S. Fruit Street, Suite 10
Concord, NH 03301-2429

Re: Unitil Corporation and Northern Utilities, Inc.:
F-4 Petition for Approval to Issue Securities

Dear Ms. Howland:

Enclosed for filing, on behalf of Unitil Corporation and Northern Utilities, Inc., please find an original and seven (7) copies of F-4 Petition for Approval to Issue Securities pursuant to RSA 369:1 *et seq.*

Copies of the Petition are being provided to the service list in DG-08-048.

If you have any questions, please do not hesitate to contact me at 617-748-6847, or via email at mpurcell@dl.com.

Sincerely,

Meabh Purcell

Attachment

cc: Edward N. Damon, Esq.
Suzanne G. Amidon, Esq.
Meredith A. Hatfield, Esq.
Patricia M. French, Esq.
Gary M. Epler, Esq.
Service List (electronic copy only)

bs121918